



STA EGM and May Lunch Talk - UPDATE on UK and US Tax

Date: Wednesday May 23, 2018

*Agenda: Welcome Coffee & Registration
(11.30 am to 12.00 noon)
Lunch
(12.00 noon to 1.00pm)
Lunch Talk
(1.00pm to 2.00pm)*

Venue: Suntec Convention & Exhibition Centre

SAVE the DATE: Wednesday, 23 May 2018

STA is having an EGM and Lunch Talk on Wednesday, 23 May 2018.

Notice on the EGM will be sent out in due course.

UK TAX UPDATE

- **Introduction**
 - Katharine Haggie will provide an overview of recent changes to UK tax rules affecting individuals based in Asia considering those with property ownership in the UK and/or moving to the UK.

- **Outline**
 - Recent changes for non-residents owning property assets in the UK
 - Recent changes affecting those moving to the UK
 - Acquiring residency as a “Formerly Domiciled” individual
 - Acquiring residency for the first time
 - Registers on beneficial ownership of UK property and obligation on trustees to register trusts with HMRC
 - Q&A

US TAX UPDATE

- **Introduction**

- John Shoemaker will provide an overview of recent changes to US tax rules affecting families & service providers based in Asia, briefly recap US Person status & the US tax system.

- **Outline**

- The Tax Cuts & Jobs Act of 2017
 - Corporate Tax Changes
 - Estate Tax Changes
 - Foreign Grantor Trust Planning Changes
- Refresher on US Person Status and the US Tax System
- Q&A



Katharine Haggie

Manager, Taxation

Rawlinson & Hunter (Singapore) Pte. Ltd.

Katharine has a UK background where she has previously worked as a business tax adviser. She has experience in the UK business arena more widely and is well versed to advise on structuring as well as compliance obligations arising from doing business, including the purchase of property, in the UK. She leads the tax team in Singapore where we deliver a full local tax service to clients.

Katharine is a member of the Institute of Chartered Accountants in England and Wales and the Chartered Institute of Taxation.



John Shoemaker

Attorney
Butler Snow Law Firm

John Shoemaker is an attorney with the Butler Snow law firm, based in Singapore. With over 25 years' experience that includes U.S. tax & regulatory law and multi-jurisdictional compliance issues globally, John has been at the forefront of the evolution of the Foreign Account Tax Compliance Act (FATCA) and the OECD's Common Reporting Standards (CRS), especially as they apply to trusts, foundations and other fiduciary structures. This extensive understanding of FATCA & CRS, combined with a background in regulatory issues of compliance management, gives John unique insights into managing and controlling risk and structuring fiduciary products in a highly efficient and compliant manner. His broad work experience background gives him a global overview with an eye for the local nuances of client structures.

Registration fee for Lunch Talk

Members

- One complimentary Attendee per member
- \$80 for each additional participant

Non-members

- \$80.00 for each participant

REGISTRATION

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