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## TRUSTS AND THE INDONESIAN HNW FAMILIES

*Date: Friday July 27, 2018*

*Agenda: Welcome Coffee & Registration  
(11.30 am to 12.00 noon)  
Lunch  
(12.00 noon to 1.00pm)  
Lunch Talk  
(1.00pm to 2.00pm)*

*Venue: Suntec Convention & Exhibition Centre*

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In this session, we will discuss the recent changes to the Indonesian Controlled Foreign Corporation (**CFC**) rules and how the changes impact offshore structures. Through the use of practical examples, we will show how the CFC rules extend to directly and indirectly held entities, as well as determine the taxing point of the “deemed dividends”.

We will also share the existing tax treatment of trusts from an Indonesian tax perspective, highlight the tax and non-tax benefits and pitfalls of common trust structures, as well as comment on feasible and compliant planning opportunities for Indonesian HNW Families.

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## **Kylie Luo**

Executive Director, Tax Advisory, Private Client Services  
BDO LLP, Singapore

### **Speaker's Profile**

Kylie leads BDO's Asset Management and Private Wealth Tax practice in Singapore. She has over 15 years of experience in Singapore and international tax. Prior to joining BDO in 2015, she was a tax partner with a Big Four firm.

Kylie has worked on a broad range of tax advisory assignments involving cross-border tax planning, private wealth structuring, due diligence, postdeal restructuring, supply-chain modelling, incentive negotiation, transfer pricing, alternative investments, debt offerings, permanent establishment issues, etc.

Kylie has also served a wide range of clients from different industries with particular expertise in fund and trust structuring, serving family offices and financial institutions with tax advice on their investments as well as assisting high net worth families with their tax, trust and estate planning issues on a multi-jurisdictional basis.

Clients and fellow professionals have regularly endorsed her versatility within the taxation field, where she delivered projects of diverse technical nature.

Kylie is qualified as both a Chartered Accountant and an Accredited Tax Advisor: Income Tax (Singapore). Kylie holds an Honours degree in Accounting and Finance from Monash University in Australia and has passed the CFA exams.

Kylie is regularly involved in various international tax seminars held in the region, and has also frequently published articles on taxation in the press.

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## **Registration fee for Lunch Talk**

### **Members**

- One complimentary registration per member
- \$80 for each additional registration

### **Non-members**

- \$80.00 for each registration

**REGISTRATION**

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